



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
FEBRUARY 08, 2006  
VOL. 53 NO. 17

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady. Demand light to instance moderate, best for deferred shipments. Trading centered on a heavy volume of open priced frozen hens and toms for March-July shipments and on a light volume of fresh hens and toms at 84 cents delivered late March – early April. The market tone on tom breast meat was steady to instances weak, destrapped tenderloins was steady with increased confidence noted on fresh and spot weakness noted on frozen, balance of white meat steady. Trading was active on 4-8 lb. breasts, moderate on fresh tom breast meat, balance slow.



### EXPORT MARKET HIGHLIGHTS

Demand light. Trading slow. Offerings light to adequate on bulk parts and adequate to fully adequate on bulk meats.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 07, 2006**

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65.5-66	65.5	65.50	40	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 08, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	4600	MAR-JUL
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	4600	MAR-JUL
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 FEBRUARY 2006.

The market tone on white meat was steady to instances weak with fresh tom breast meat in the weakest position. Demand light to moderate. Offerings of fresh tom breast meat adequate to ample, balance of white meat at least adequate. The market tone on 4-8 lb. breasts was steady to barely steady and institutional breasts steady at best. Demand light with some buyers taking a wait and see position. Offerings of 4-8 lb. breasts adequate to ample, institutional breasts adequate. The market tone on non-Russian thigh meat was steady to barely steady. Demand light for the adequate to fully adequate offerings. Trading slow to moderate. For domestic: tails 33, line run fresh 24 lb. and heavier canner pack 57, plant grade basted 16-18 lb. breasts 152 cents delivered. For export: hen full-cut wings 25, livers 26, hen drums 38 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>DOMESTIC TRADING</b>				
BREASTS, 4-8 LBS GRADE A 2/		W	105.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	153.00		153.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/		R	99.00	80
DRUMSTICKS, TOM		F	41.18	102
DRUMSTICKS, TOM--FRESH	40.50-41.00		40.83	120
DRUMSTICKS, HEN		M	42.00	20
WINGS, FULL-CUT, TOM	24.00-25.00		24.44	360
WINGS, FULL-CUT, HEN		W	26.00	20
WINGS, V-TYPE, TOM	37.00		37.00	40
WINGS, V-TYPE, HEN		W	112.00	60
NECKS, TOM	35.00		35.00	9
NECKS, HEN		T	35.00	9
BREASTS, B/S, TOM 3/		F	161.59	44
BREASTS, B/S, TOM--FRESH 3/	158.00-159.00		158.50	160
THIGH MEAT		F	96.32	25
THIGH MEAT--FRESH		F	98.00	18
BREAST TRIM MEAT	128.00		128.00	40
SCAPULA MEAT		F	108.00	2
TENDERLOINS		F	166.00	1
DESTRAPPED TENDERS	162.00		162.00	40
DESTRAPPED TENDERS--FRESH		F	162.79	122
WING MEAT WITH SKIN	70.00		70.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	21.87	107

#### EXPORT TRADING

DRUMSTICKS, TOMS	42.00-44.00		42.46	130
WINGS FULL-CUT - TOMS		W	22.00	280
WINGS, V-TYPE, TOM		T	31.00	208
TAILS	35.00		35.00	30
MECHANICALLY SEPARATED 4/		F	19.90	200
THIGH MEAT - FROZEN		F	94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

#### **SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

#### **USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-In-Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Jim Derby,
	Fax	(562)432-8295	Officer-in-Charge
	Recorded	(213)534-1335	

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 FEBRUARY 2006.

The market tone on tom 2-joint wings was steady to barely steady, tom drums steady to fully steady with caution noted, and tom necks steady to fully steady. Demand on tom 2-joint wings light, tom drums light to moderate, tom full-cut wings and necks moderate. Offerings of tom drums light to adequate, tom 2-joint wings adequate to ample, tom necks and wings light. The market tone on fresh thigh meat was steady to instances fully steady with spot premiums noted due to freight considerations, frozen steady to barely steady. Demand extremely light to moderate. Offerings adequate to fully adequate. Line run fresh 20 lb. and heavier canner pack traded at 55-60 cents delivered domestic and fresh thigh meat 96 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	113.00		113.00	1,120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	153.00	4
BREASTS, 4-8 LBS PLANT GRADE 2/	101.00-104.00		103.25	160
DRUMSTICKS, TOM	43.00-44.00		43.50	40
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	329
WINGS, FULL-CUT, HEN	28.00		28.00	40
WINGS, V-TYPE, TOM	36.00		36.00	20
WINGS, V-TYPE, HEN	111.00-112.00		111.63	32
NECKS, TOM	33.00-34.00		33.56	71
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	161.59	44
BREASTS, B/S, TOM--FRESH 3/	159.00-160.00		159.67	240
THIGH MEAT		F	96.32	25
THIGH MEAT--FRESH	98.00-99.00		98.38	48
BREAST TRIM MEAT		T	128.00	40
SCAPULA MEAT	107.00		107.00	9
TENDERLOINS	159.00		159.00	20
DESTRAPPED TENDERS		T	162.00	40
DESTRAPPED TENDERS--FRESH		F	162.79	122
WING MEAT WITH SKIN	68.00-70.00		69.45	110
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	43.00		43.00	40
WINGS FULL-CUT - TOMS		W	22.00	280
WINGS, V-TYPE, TOM				
TAILS		T	35.00	30
MECHANICALLY SEPARATED 4/		F	19.90	200
THIGH MEAT - FROZEN	90.00		90.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA 02/01/06**

**POULTRY HEALTH BOARD**

SEASON	HEAVY	CUMULATIVE HEAVY	ALL BREEDS
JULY 1 TO JUNE 30	WHITE	WHITE	
2005-2006		No report issued.	
2004-2005	8,490	179,333	179,333